

**WELCOME**  
**To Our Orthodontic Office**

The benefits of a happy, healthy smile are immeasurable! A beautiful smile is a wonderful asset. Please fill out this form completely. The better we communicate, the better we can care for you.

**DATE:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**INFORMATION BELOW MUST BE FILLED OUT COMPLETELY**

**ABOUT YOU**

Name \_\_\_\_\_  Male  Female  
 Single  Married  Divorced  Widowed  Separated Whom can we thank for referring you? \_\_\_\_\_  
 Home Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_  
 Home Phone # \_\_\_\_\_ Work Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_  
 Email \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
 Would you like to receive appointment reminders  Yes  No If Yes, please circle: Phone Email  
 Employer Name \_\_\_\_\_ Occupation \_\_\_\_\_  
 Employer Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_  
 Social Security # \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Drivers License # \_\_\_\_\_

**SPOUSE INFORMATION**

Name \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
 Home Phone # \_\_\_\_\_ Work Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_  
 Employer Name \_\_\_\_\_ Occupation \_\_\_\_\_  
 Social Security # \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Driver's License # \_\_\_\_\_ Email \_\_\_\_\_

**ORTHODONTIC INSURANCE**

Policy Holder's Name \_\_\_\_\_  
 Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ ID# (mandatory for insurance billing) \_\_\_\_\_  
 Employer Name \_\_\_\_\_  
 Name of Insurance Company \_\_\_\_\_ Insurance Company Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Policy Holder's Relationship to Patient \_\_\_\_\_ Group or Plan # \_\_\_\_\_

**SECONDARY ORTHODONTIC INSURANCE**

Policy Holder's Name \_\_\_\_\_  
 Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ ID# (mandatory for insurance billing) \_\_\_\_\_  
 Employer Name \_\_\_\_\_  
 Name of Insurance Company \_\_\_\_\_ Insurance Company Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Policy Holder's Relationship to Patient \_\_\_\_\_ Group or Plan # \_\_\_\_\_

**In the event of an emergency, is there someone who lives near that we should contact?**

His/Her Name \_\_\_\_\_ Relation \_\_\_\_\_  
 Work # \_\_\_\_\_ Home # \_\_\_\_\_

**MEDICAL HISTORY**

Do you have a personal physician?  Yes  No  
 Physician's Name \_\_\_\_\_  
 Phone # (\_\_\_\_) \_\_\_\_\_ Date of last visit \_\_\_\_\_  
 Your current physical health is:  Good  Fair  Poor  
 Are you currently under the care of a physician?  Yes  No  
 Please explain \_\_\_\_\_  
 Are you taking any prescription and/or over-the-counter drugs?  Yes  No  
 Please list each one \_\_\_\_\_

*For Women:*

Are you taking birth control pills?  Yes  No  
 Are you pregnant? (If yes, week # \_\_\_\_\_)  Yes  No  
 Are you nursing?  Yes  No

**HAVE YOU EVER HAD ANY OF THE FOLLOWING DISEASES OR MEDICAL PROBLEMS?**

- |                                       |                                  |
|---------------------------------------|----------------------------------|
| Y N Anemia/Radiation Treatment        | Y N Heart Surgery/Pacemaker      |
| Y N Artificial Bones/Joints           | Y N Hemophilia/Abnormal Bleeding |
| Y N Artificial Valves                 | Y N Hepatitis                    |
| Y N Asthma/Arthritis                  | Y N High/Low Blood Pressure      |
| Y N Blood Transfusion                 | Y N HIV+/AIDS                    |
| Y N Cancer/Chemotherapy               | Y N Hospitalized for any Reason  |
| Y N Congenital Heart Defect           | Y N Kidney Problems              |
| Y N Diabetes/Tuberculosis (TB)        | Y N Mitral Valve Prolapse        |
| Y N Difficulty Breathing              | Y N Psychiatric Problems         |
| Y N Drug/Alcohol Abuse                | Y N Rheumatic/Scarlet Fever      |
| Y N Emphysema/Glaucoma                | Y N Severe/Frequent Headaches    |
| Y N Epilepsy/Seizures/Fainting Spells | Y N Shingles                     |
| Y N Fever Blisters/Herpes             | Y N Sinus Problems               |
| Y N Heart Attack/Stroke               | Y N Ulcers/Colitis               |
| Y N Heart Murmur                      | Y N Venereal Disease             |

Please list any serious medical condition(s) that you have ever had:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**ARE YOU ALLERGIC TO ANY OF THE FOLLOWING?**

- |                       |                        |                  |
|-----------------------|------------------------|------------------|
| Y N Aspirin           | Y N Dental Anesthetics | Y N Penicillin   |
| Y N Any Metal/Plastic | Y N Erythromycin       | Y N Tetracycline |
| Y N Codeine           | Y N Latex              | Y N Other        |

Please list any other drugs that you are allergic to: \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

General Dentist \_\_\_\_\_

Telephone # \_\_\_\_\_

Date of last visit \_\_\_\_\_

**DENTAL HISTORY**

Have you ever had or been evaluated for orthodontic treatment?  Yes  No

Have you ever had a serious/difficult problem associated with any previous dental work?  Yes  No

**Do you now or have you ever experienced pain/discomfort in your jaw joint (TMJ/TMD)?**  Yes  No

Your current dental health is:  Good  Fair  Poor

Do you like your smile?  Yes  No

Do your gums ever bleed?  Yes  No

Have you ever had an injury to your  Mouth  Teeth  Chin

Do you have any speech problems? \_\_\_\_\_

Do you generally breathe through your mouth?  Yes  No

When awake?  Yes  No

When asleep?  Yes  No

Do you have any missing or extra permanent teeth?  Yes  No

*I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.*

Signature \_\_\_\_\_

Date \_\_\_\_\_

**OFFICE USE ONLY**

I verbally reviewed the medical / dental information above with the patient named herein.

Doctor's Comments:

Initials: \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_